

Delivering Seamless Efficiency: A leading Indian Broking House Selects Intellect to enhance its service capabilities

Integrated solution that provides a unified platform offering real-time and risk managed capabilities across all Products

- Software as a Service
- Integrated and Continuous Risk Management
- Enterprise Aggregation
- Enterprise Client
- Scalable and Extensible Architecture
- Reduced Infrastructure Overheads

The client is a leading financial services company that provides financial and investment related services and products. With about 300 branches, it offers investment services and products such as Stock Broking, Mutual Funds, PMS, Futures and Options, Currency Futures, Commodities, IPOs and Capital Gains Saving Bonds.

To improve its market standing and enhance its operational effectiveness, the client wanted to integrate all available access channels and several disparate applications that supported market and investor subset types. It required a unified platform to handle Investment and Trading transactions, and integrated and continuous Risk Management across all products for Investors and the Exchange. Thus it also had to provide the management an integral view of the business. All this had to reflect in improved operational efficiency and reduced costs.

Intellect deployed its solution platform for e-Broking clients in Equity and Equity Derivatives markets. As a part of its offerings, Intellect also migrated the client's complete customer base data. The solution platform included Mutual Funds and IPO transaction features, several payment gateways, DP interfaces, Currency Derivatives and Interest Rate Derivatives solutions.

Presently with the comprehensive solution, the client provides Internet, Branch and Mobile Trading and Investment services on instruments such as Equity, Equity Derivatives, Currency Derivatives, Interest Rate Derivatives, Commodity Derivatives, Mutual Funds and IPO.

About iRTM

DRIVE DECISION MAKING. DELIVER VALUE FOR MONEY

iRTM comprises of three comprehensive solutions catering to the needs in Treasury, Liquidity Risk and Capital Markets domains. The world's largest treasury operations is run over iRTM's solution. iRTM solutions are designed to deliver extreme performance, ensure regulatory compliance and provide an unmatched customer experience. With 68 implementations across 90 countries, we are a brand which progressive firms can rely on to power their banking & capital markets businesses.